



## Oil Refinery / Processing Plant – Syria

### **The Opportunity**

Syria's current refining capacity is outdated, inefficient, and insufficient to meet domestic fuel needs. This project proposes the construction or upgrade of a mid-capacity oil refinery to process local crude into diesel, gasoline, LPG, and petrochemical feedstocks, reducing reliance on imports and smuggled fuel.

### **Market Demand**

- Daily demand: 120,000+ barrels of refined product
- Crude reserves exist but refining capacity is <50% pre-war levels
- Regional demand for clean fuels and base chemicals
- Opportunity for fuel exports to Iraq, Jordan, Lebanon

### **Investment Snapshot**

- Capital Requirement: \$80–120 million
- Capacity: 30,000–50,000 bpd
- Products: Diesel, gasoline, LPG, naphtha
- Breakeven: Year 5–6 with regional distribution channels

### **Competitive Advantage**

- Leverages existing crude supply and skilled labor
- Proximity to demand centers reduces logistics costs
- Potential for modular or skid-mounted refinery tech
- Synergy with petrochemicals and cement industries

### **Strategic Impact**

- Enhances national fuel security and trade balance
- Reduces emissions from unregulated refining
- Creates 1,000+ jobs in refining, logistics, and maintenance